

CONTROLS®

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INSTALLATION, OPERATION AND MAINTENANCE INSTRUCTIONS

SV16 TEMPERATURE/PRESSURE BALANCING MIXING VALVE



SV16 US PATENTS - US 10,474,170 B2 & US D697,591



SV16-LVR US PATENT - US 10,474,170 B2

FOR TECHNICAL ASSISTANCE 1-(847)-604-4773



NOTES TO THE INSTALLER:

- 1. Please leave this documentation with the owner of the fixture when finished.
- 2. Please read this entire booklet before beginning the installation.
- 3. Check your installation for compliance with plumbing and other applicable codes.

CONTROLS® A member of Morris Group International® Manual #7802-116-000 Rev D: 11/07/2023



Thoroughly read all installation instructions and product safety information before beginning the installation of this product.

FAILURE TO READ AND FOLLOW PROPER INSTALLATION AND MAINTENANCE INSTRUCTIONS MAY RESULT IN PRODUCT FAILURE WHICH CAN CAUSE PROPERTY DAMAGE, PERSONAL INJURY AND/OR DEATH.

CONTROLS® is not responsible for damages resulting from improper installation and/or maintenance. Installation of this valve shall be in accordance with *Uniform Plumbing Code*.

TO ENSURE ACCURATE AND RELIABLE OPERATION OF THIS PRODUCT, IT IS ESSENTIAL TO:

- Properly design the system to minimize pressure and temperature variations.
- Implement an annual maintenance program to ensure proper operation and temperature setting of valve(s).
- This valve is factory preset however, it can be adjusted. It is the responsibility of the installer and or facility maintenance personal to make sure valve outlet temperature does not exceed 115°F (46°C) after installation, maintenance or repair.

SUPPLIES REQUIRED:

(Not provided by CONTROLS®)

- 1. Wall anchors, screws, nuts and washers as required.
- 2. Teflon tape for sealing water connections.
- 3. Allen wrenches for lever handle and bonnet set screws.
- 4. Copper pipe adapters as required.
- 5. Snap-ring pliers with pins less than 0.03"

!IMPORTANT

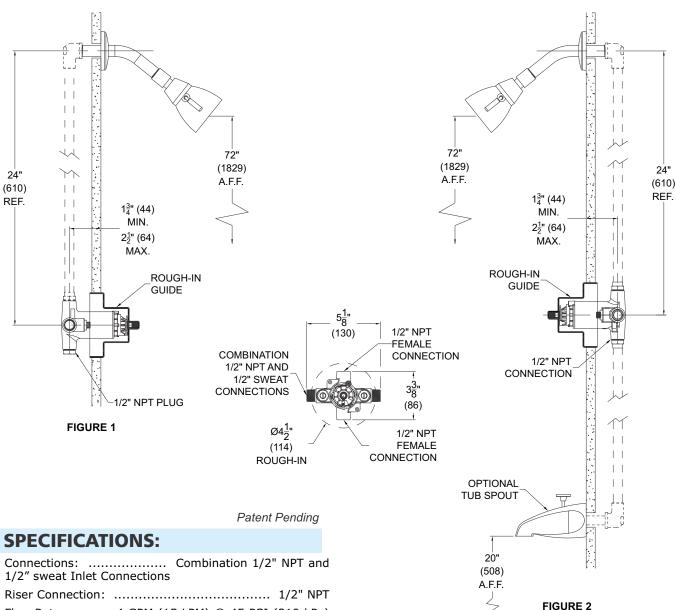
- Flush supply lines of all foreign material such as pipe dope, chips or solder prior to connecting to mixing valve.
- To ensure proper installation, review the manual thoroughly to verify rough-ins before beginning any work.
- Installation and field adjustment are the responsibility of the installer.
- Maximum water pressure is 125 PSI (8.62 bars).
 Maximum inlet hot water temperature is 180°F (82°C). Temperature adjustment range is 85°F-115°F (29°C-46°C). Valve assembly must be drained prior to being subjected to freezing temperatures. Valve includes integral checkstops.

PRESSURE DROP PSID (kPa)	Cv	5 (34)	10 (69)	15 (103)	20 (138)	30 (207)	45 (310)	60 (414)
FLOW RATE	0.6	1.3	1.9	2.3	2.7	3.3	4	4.6
GPM (LPM)		(5)	(7.1)	(8.7)	(10)	(12.4)	(15.1)	(17.5)

Manual #7802-116-000 Rev D: 11/07/2023



ROUGH-IN DIMENSIONS:



Flow Rate: 4 GPM (15 LPM) @ 45 PSI (310 kPa) Differential

Hot Water Supply Temp.: 110°F-180°F (43°C-82°C) Cold Water Supply Temp.: 35°F-80°F (1.7°C-27°C)

Approach Temperature*: 5°F (2.8°C) Above Set Point

Maximum Operating Pressure: 125 PSI (862 kPa) Temperature Ranges*: 85°F-115°F (29°C-46°C) Minimum Flow: 1.25 GPM (4.7 LPM)

ALL DIMENSIONS ARE IN INCHES (MM).

IMPORTANT

Excessive overheating of valve during soldering may damage the cartridge and checkstops. Do not heat valve any higher than needed to flow solder. If a higher temperature method is being used, all internal components must be removed. See figures 8 for cartridge removal and 9 and 10 for temperature limit setting.

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^{*}Please refer to ASSE 1016-2011 for other test conditions which may or may not equal installed conditions.



INSTALLATION:

1. With installation guide 1 on the valve, position shower valve 2 so that center of inlet ports are 2" ± 3/8" (51mm ± 9.5mm) from finished wall ensuring the outlet port marked "T" is facing down.

NOTE:

After the valve has been piped and before starting finished wall, the rough-in guide will insure proper size opening in finished wall for valve, access to checkstops and for repairs.

- 2. Make up connections to the appropriate inlet ports, marked "H" and "C". Inlet connections are combination 1/2" NPT and 1/2" sweat.
- 3. Valve is set-up for standard inlets. If reversed inlets are required for back-to-back installation, see "Back-To-Back Installation" page 5.
- 4. For **shower only installation**, see Figure **1** on page **3**. Pipe directly from top outlet port to showerhead and leave plug in bottom port. Outlet port connection is 1/2" NPT female.
- 5. For **tub and shower installation**, see Figure **2** on page **3**. Remove plug and pipe directly from bottom outlet port to diverter tub spout and top outlet port to showerhead. Outlet ports connections are 1/2" NPT female. Valve is designed to be used without the use of a twinell.
- 6. Remove rough-in guide 1.
- 7. Prior to installing valve trim, check for proper operation of valve, on/off, flow and high temperature limit. If temperature is not satisfactory, refer to TEMPERATURE ADJUSTMENT page 6 step 4.
- Prior to installing valve trim, attach escutcheon gasket 4 to the back of escutcheon 5 and gaskets 3 and 4 to the back of escutcheon 6 by removing adhesive protection film and attaching as shown in Figure 4 and 5.

NOTE: Ensure that outer gasket **4** gap is positioned facing towards bottom of escutcheon **5** (See NOTE).

- 9A. SV16 Valve Trim Installation: Figure 6
 - a. Remove adhesive protective film from foam gasket 7 and wrap around valve body as shown.
 - b. Place escutcheon with gaskets 5 over valve and against finished wall and secure with screws 8.
 - c. Push handle 9 onto valve stem and secure with screw 10 using provided Allen Wrench 11.

NOTE: If handle **10** does not sit properly in escutcheon, remove stem insert **12** and rotate so it sits on upper or lower ledge. Detail **"A"**.

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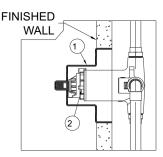


FIGURE 3

NOTE: Position gasket 4 opening gap as shown and align directly with bottom of escutcheon 5 (Position at 6 o'clock)

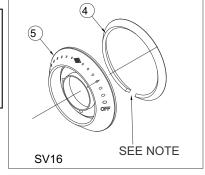


FIGURE 4

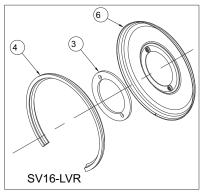
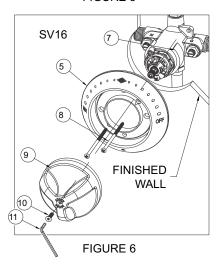


FIGURE 5







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VALVE TRIM INSTALLATION CONTINUES:

- 9B. SV16-LVR Valve Trim Installation: Figure 7.
 - a. Slide valve sleeve 13 over valve body.
 - b. Place escutcheon with gaskets 6 over valve sleeve 13 and against finished wall and secure with screws 8.
 - c. Push handle **14** onto valve stem and secure with set screw **15**.

BACK-TO-BACK INSTALLATION:

- 1. For 2" x 6" wall construction, position shower valve so that center of inlet ports are 2-1/8" ± 3/8" (54mm ± 9.5mm) from finished wall, ensuring the outlet port marked "T" is facing down.
- 2. For 2" x 4" wall construction position, shower valve so that center of inlet ports are 1-3/8" ± 1/4" (35mm ± 6mm) from finished wall, ensuring the outlet port marked "T" is facing down.
- 3. Make up connections to the appropriate inlet ports, marked "H" and "C" on one valve and reverse on the other, cold supply to "H" and hot supply to "C". Inlet connections are combination 1/2" NPT and 1/2" sweat. Refer to page 6 for cartridge removal and reversal.
- 4. To continue installations, follow steps **4-9A** on page **4** or **9B** on page **5**.



To avoid confusion, Hot and Cold inlets need to be re-identified for future maintenance.

[IMPORTANT]

Excessive overheating of valve during soldering may damage the cartridge and checkstops. Do not heat valve any higher than needed to flow solder. If a higher temperature method is being used *all internal components must be removed*. See figures 8 for cartridge removal and 10 for temperature limit setting.



Upon completion of installation check all points of connection for leakage.

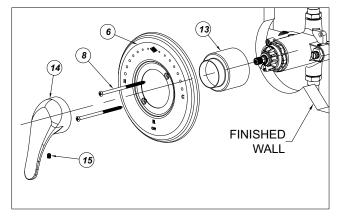
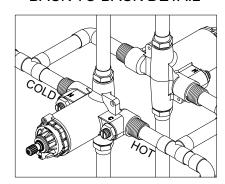
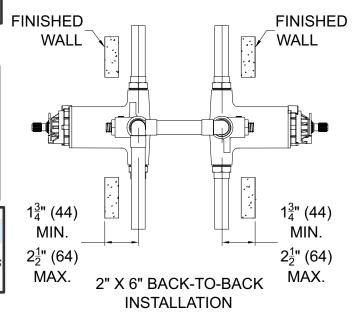


FIGURE 7

BACK TO BACK DETAIL



VIEW FROM REVERSED SIDE



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CARTRIDGE REMOVAL:

- 1. Bonnet Removal: Figure 8.
 - a. Close Checkstops 16.
 - b. Using snap-ring pliers with pins less than 0.03", by others, remove snap-ring **17**.
 - c. Remove both temperature limit washers 18.
 - d. Loosen 1/16" hex set screw 19.
 - e. Unscrew bonnet 20.
 - f. Remove external valve stem 21
 - g. Pull cartridge 22 out.

2. Cartridge Reversal and Reassembly:

- a. Inspect valve cartridge 22 ensuring that 'D' shaped grooves have cartridge screen O-rings 23 in them and that stainless steel screens 24 are seated. See Figure 8.
- b. Insert cartridge 22 into valve body. Ensure the 'H' (see detail) on the side of cartridge housing is on the cold water supply side of valve casting. Take note of the rib on the bottom of cartridge 22 (between the screens) and the slot in the bottom of valve body are aligned. This is so when the cartridge is installed, it seats in the valve casting and cartridge will not rotate. See *Figures 9 and 10*.
- c. With valve stem O-ring **25** assembled onto valve stem **21**, slide valve stem **21** onto cartridge stem while holding in place. See *Figure 11*.
- d. Inspect valve bonnet set screw 19 and ensure it is in the backed out position. Slide bonnet O-ring 26 over threaded area on bonnet 20 and seat in groove. See Figure 11. NOTE: For optional Lever Handle, slide O-ring 26 into groove on the top of bonnet 20.
- e. Thread valve bonnet 20 into valve casting turning clockwise. Apply pressure on top of stem while screwing valve bonnet 20 into place. This will keep cartridge from slipping out of slot while bonnet is threaded into place. Tighten valve bonnet 20 onto valve body firmly (180 In-Lbs). Tighten set screw 19 with 1/16" Allen wrench firmly (75 In Oz). This will prevent valve bonnet 20 from coming loose during use. See Figure 11.

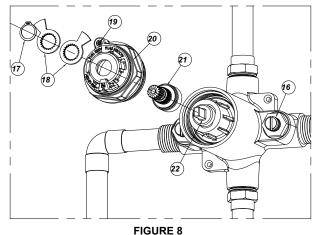
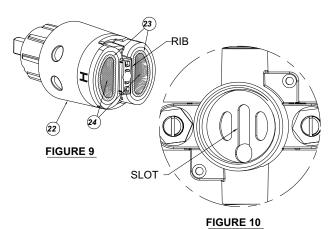


FIGURE 8



VIEW FROM REVERSED SIDE

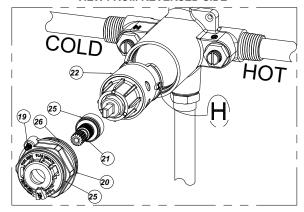


FIGURE 11

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OFF POSITION SETTING:

- Turn on hot and cold water supply. Open both check stop assemblies by turning check adjustment screw 16 counterclockwise until screw tops out. Check for leaks around bonnet and stop assemblies at this time.
- Using handle, rotate valve stem 21 clockwise two full turns. Continue to slowly turn handle clockwise until water flow stops. Then continue to rotate handle clockwise an additional 90 Deg. (1/4 turn) then stop. Turn back counterclockwise slowly until the water flow completely stops.
- 3. With the flow of water now shut off, place the first temperature stop washer 18 on the valve stem 21 keyed on the counterclockwise side as close to the bonnet stop as possible. See *Figure* 12.
- 4. Once temperature stop washer 18 is installed, slightly open valve by turning stem with handle counter-clockwise and then back clockwise until first temperature stop washer 18 hits stop on valve bonnet. At this time, ensure that water is shut off completely to showerhead.
- 5. If not, rotate stop one tooth either way and repeat step 4 until the water flow is shut off and the temperature stop washer **18** is against the valve bonnet stop.

HIGH LIMIT TEMPERATURE SETTING:

- Rotate external stem 21 with handle counter- clockwise measuring water temperature with a thermometer until the high limit temperature is reached. (Recommend 105° to 110°F)
- Place the second temperature stop washer 18 on the valve stem 21 keyed on the clockwise side as close to the valve bonnet stop as possible. Rotate counterclockwise until it is fully against bonnet stop (full hot). See Figure 13.
- 3. At full hot, use thermometer to verify required high limit temperature is reached.
- 4. With valve in the "ON" position and water running install the retaining ring 17 with snap ring pliers. Confirm snap ring is inserted properly on groove of stem. (When water is running, the external stem 21 is pushed outward increasing the exposure of the snap ring groove.) See Figure 14.



Upon completion of installation check all points of connection for leakage.

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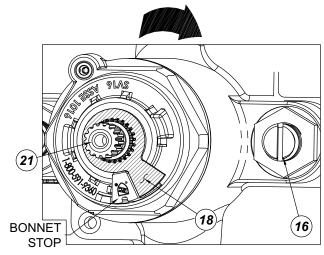
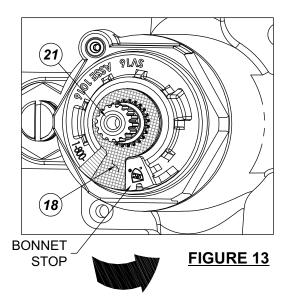


FIGURE 12



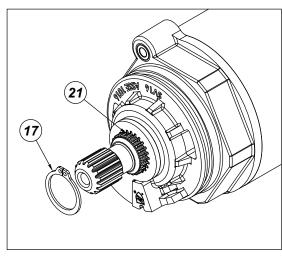
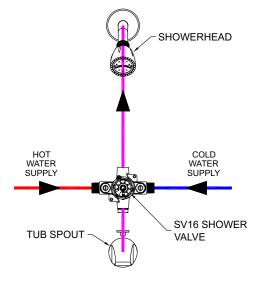


FIGURE 14

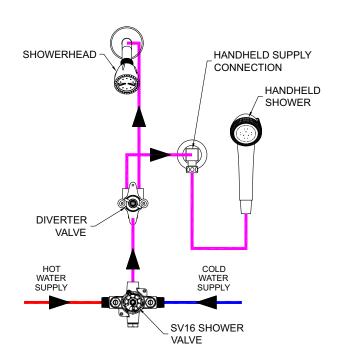
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TYPICAL PIPING w/ TUB SPOUT



TYPICAL PIPING w/ HANDHELD SHOWER

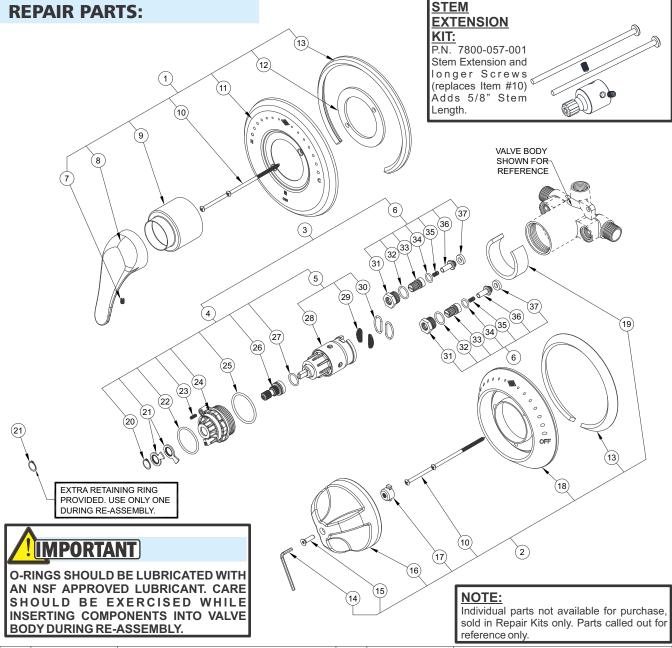
TROUBLESHOOTING:

PROBLEM	CAUSE	SOLUTION		
SET POINT DIFFICULT TO SET OR CANNOT BE REACHED	SUPPLY TEMPS NOT WITHIN SPECIFIED LIMITS HOT AND COLD SUPPLIES ARE REVERSED	CHECK DIFFERENTIAL TEMPERATURE BETWEEN SUPPLIES AND OUTLET REINSTALL VALVE WITH SUPPLIES CONNECTED TO MARKED INLETS		
2. DOES NOT MAINTAIN OUTLET TEMPERATURE OR CHANGES OVER TIME	FLUCUATION IN SUPPLY PRESSURES FILTERS BLOCKED WITH DEBRIS	CHECK DIFFERENTIAL TEMPERATURE BETWEEN SUPPLIES AND OUTLET CLEAN FILTERS		
3. DISCHARGE TEMPERATURE TOO HOT OR TOO COLD	VALVE NOT ADJUSTED PROPERLY	READJUST VALVE TEMPERATURE PER INSTALLATION INSTRUCTIONS		
4. NO FLOW FROM VALVE	HOT OR COLD SUPPLY FAILURE OR SHUTOFFS CLOSED CHECK FILTERS BLOCKED WITH DEBRIS	OPEN SHUTOFFS OR RESTORE HOT AND COLD SUPPLIES CLEAN FILTERS		

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ITEM	KIT NUMBER	KIT NUMBER DESCRIPTION		KIT NUMBER	DESCRIPTION
1	7800-503-001	TRIM REPLACEMENT, LEVER HANDLE	4	7800-502-001	CARTRIDGE & BONNET REPLACEMENT
2	7800-186-001	TRIM REPLACEMENT, LIGATURE RESISTANT	5	7800-175-001	CARTRIDGE REPLACEMENT
3	7800-500-001	COMPLETE REBUILD KIT	6	7800-504-001	CHECK-STOP REBUILD KIT

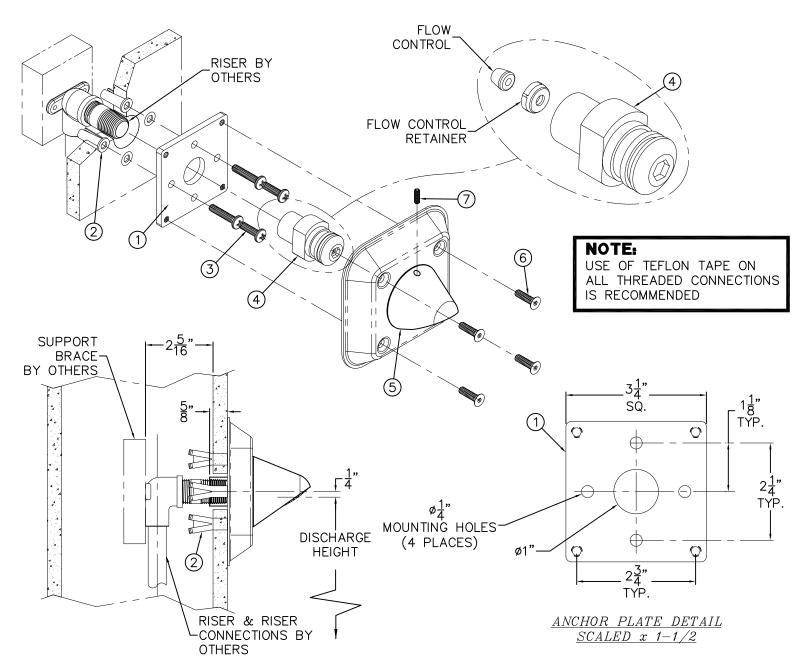
ITEM	DESCRIPTION		DESCRIPTION		DESCRIPTION	
7	CUP POINT SET SCREW		LIGATURE RESISTANT ESCUTHCHEON	29	STAINLESS STEEL SCREENS (x2)	
8	B LEVER HANDLE		SLEEVE GASKET (SV16 ONLY)		CARTRIDGE SCREEN O-RINGS (x2)	
9	VALVE SLEEVE		RETAINING RING (x2)	31	CHECK CAP (x2)	
10	10 OVAL HEAD SCREWS (x2)		TEMPERATURE STOP RINGS (x2)	32	CHECK CAP O-RING (x2)	
11	ESCUTCHEON, LEVER HANDLE	22	EXTERNAL BONNET O-RING	33	CHECK ADJUST SCREW (x2)	
12	2 TRIM PLATE CENTER GASKET		SET SCREW	34	CHECK ADJUST SCREW O-RING (x2)	
13	ESCUTCHEON GASKET	24	VALVE BONNET	35	CHECK SPRING (x2)	
14	5/32" CENTER REJECT ALLEN WRENCH	25	BONNET O-RING	36	CHECK PLUNGER (x2)	
15	LIGATURE RESISTANT HANDLE SCREW	26	VALVE STEM	37	CHECK SEAL (x2)	
16	LIGATURE RESISTANT HANDLE	27	VALVE STEM O-RING	38		
17	STEM INSERT	28	CARTRIDGE			

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INSTALLATION INSTRUCTIONS:

- A- PRIOR TO MAKING UP CONNECTIONS TO VALVE ASSEMBLY, FLUSH SUPPLY LINES THOROUGHLY.
- B- USING ANCHOR PLATE (1) AS A TEMPLATE, LOCATE AND MARK MOUNTING POINTS TO INSTALL WALL ANCHORS (2) BY OTHERS FOR PROVIDED 1/4"-20 UNC x 1-1/4" LONG SCREWS (3).
- C- SECURE ANCHORING PLATE (1) TO WALL USING SCREWS (3) PROVIDED.
- D- MAKE UP SHOWER RISER CONNECTION FROM VALVE TO 1/2" NPT SHOWER ADAPTER (4).
- E- INSTALL AND SECURE SHOWERHEAD (5) ONTO WALL ANCHORING PLATE (1) USING SCREWS (6) AND SET SCREW (7) PROVIDED.

